



8th Eastern European Gaming Summit

CONFERENCE AGENDA - EEGS 2015

Venue: Inter Expo Center, Sofia 23-24 NOVEMBER 2015

Official language of the conference is English.

The conference program is subject to change.

REGISTRATION OPTIONS at: http://www.eegamingsummit.com/content/registration

PRECEDING EVENTS

EEGS MASTERCLASS (requires fee for participation: 120 €)

Date: 22nd NOVEMBER 2015

Hours: 10:00 - 16:00

Location: Hall Panorama, BEST WESTERN HOTEL EXPO, Sofia

"CASINO MARKETING & COMMUNICATIONS"

Speaker: ARJAN KORSTJENS, Strategy Director, Quince Amsterdam

This masterclass aims to present theoretical or practical understanding of communication, including international examples, best practices, different types of promotions, digital marketing, multi-media and how to brief an agency, all tailored to casinos.



CERTIFICATE PROGRAM

23 NOVEMBER 2015, Hall Vitosha

8:00 - 9:00 Registration/Continental Breakfast

9:00 - 9:20 OPENING REMARKS

ANGEL IRIBOZOV, Chairman, Bulgarian Trade Association of the Manufacturers and Operators in the Gaming Industry (BTAMOGI) **OGNEMIR MITEV, Chairman, Bulgarian State** Commission on Gambling

9:20 - 9:30 KEYNOTE ADDRESS

9:30 - 10:30 Morning Session I

REGULATORY UPDATE:

Regulatory developments across Europe

- Update on the German regulatory outlook and licensing policy
- The long expected iGaming regulation in the Dutch market. What are the perspectives for its adoption?
- What are the aspects of the finally approved Portugal's new legislation? Will the strategy for online regulation work?
- Will Lithuania's Gambling Law amendments give rise to the supervision of online gambling?
- What are the implications for the legislative outlook of Europe's online gaming hub after the Italian case?
- Regulatory updates from UK & Isle of Man.

Speakers:

Germany: Dr. JOERG HOFMANN, President, IMGL & Senior Partner, MELCHERS Law Firm

SEBASTIAN SALAT, Member of the Board, Grup Peralada

The Netherlands: PIETER REMMERS, CEO, Assissa Consultancy & Secretary General, EASG

Portugal: **ANTONIO ALEGRIA**, Researcher at CEIA - Centre for

Studies and Applied Research, Lisbon University

Lithuania: RENATA BERZANSKIENE, Partner, Law firm SORAINEN

Malta: JAMES SCICLUNA, Partner, WH Partners

UK: DUSAN MIHAJLOVIC, Scott Mihajlovic Associates Ltd

Isle of Man: PAUL DAVIS, Barrister & Solicitor, Group General Counsel

Moderator: ROBERT W. STOCKER, Chair, Gaming Practice Group of Dickinson Wright PLLC, ex-President of IMGL

Phone: +359 2 812 9 333, Fax: +359 2 812 9479, Email: info@eegamingsummit.com, www.eegamingsummit.com





10:30 - 11:30 Morning Session II

REGULATORY UPDATE:

Focus on Eastern Europe

- Romania moved to fully regulated online gambling and lower taxes. What are the effects of the new legislation so far?
- Developing the potential of the Bulgarian online gaming by periodically maintaining a well-regulated market.
- Is gambling going to be introduced back to Ukraine?
- The need of providing an attractive regulatory framework. Which are the steps that Hungary needs to take?
- Gambling law amendments in Czech Republic and Poland overview of the current situation in these markets?
- Update for the gambling developments in Slovenia.

Speakers:

DAN ILIOVICI, Executive Manager, ROMBET

ANGEL IRIBOZOV, Chairman, Bulgarian Trade Association of the Manufacturers and Operators in the Gaming Industry (BTAMOGI) **IRYNA SERGIENKO,** CEO, All-Ukrainian Union on Bookmaking Development

LINA SENNEVALL, Journalist, GamblingCompliance GABOR HALEMBAI, Senior Associate, Bird & Bird JAN REHOLA, Independent Law Consultant, Czech Republic GERGANA SEMERDZHIEVA, Legal Analyst, GamblingCompliance

Moderator & Speaker: Dr. EKATERINA ALEXANDROVA, Senior Legal Advisor, European Gaming & Betting Association

11:30 - 12:00 PRESS CONFERENCE

Refreshment Break - Grab a Coffee, Meet & Greet

12:00 – 12:45 Morning Session III PROTECTION AGAINST FRAUD & MONEY LAUNDERING

- The 4th Anti-Money Laundering Directive (AMLD) and its implementation for gambling establishments.
- New European Data Protection Regulation.
- Regulatory enforcement in land-based operations: preventing illegal activities.
- Fraud prevention of e-payments.

Speakers:

ROBERT W. STOCKER, Chair, Gaming Practice Group of Dickinson Wright PLLC, ex-President of IMGL

Dr. CORINNE GATT, Head of International EU Affairs, Lotteries & Gaming Authority - Malta

Dr. EKATERINA ÁLEXANDROVA, Senior Legal Advisor, EGBA **ANGEL IRIBOZOV**, Chairman, BTAMOGI

PAUL DAVIS, Barrister & Solicitor, Group General Counsel

Moderator: MICHAEL HOFLER, Managing Partner, Pantarhei Advisors

12:45 - 13:30 Morning Session IV

IMGL MASTERCLASS

Point of Consumption transition in the UK and elsewhere – What is the fallout of the change from POS to POC regulation and taxation and what is the impact on the so called offshore jurisdictions?

Speakers:

IMGL

Dr. JOERG HOFMANN, President, IMGL & Senior Partner, MELCHERS Law Firm MARTIN LYCKA, Legal Department, Betfair JAMES SCICLUNA, Partner, WH Partners DUSAN MIHAJLOVIC, Scott Mihajlovic Associates Ltd

Moderator: MORTEN RONDE, Director of Education and Association Development, IMGL / CEO of DOGA

13:30 - 14:30 LUNCH

14:30 – 15:30 Afternoon Session I

THINKING EAST PANEL

Associations & experts from the region to outline top challenges industry is facing

- Which are the top challenges for the gaming industry in the region?
- Expansion of remote gaming companies into the emerging Eastern European market. Does the current regulatory framework attract companies to apply for licenses?
- Bridging the gap between Eastern & Western European gaming markets.

Speakers:

HELMUT KAFKA, Vice-President, EUROMAT
VALENTINA DOBRE, Vice president of ROMSLOT &
Managing Director at Merkur Entertainment Romania
NADYA HAMBACH, Head of Gaming and Entertainment Law
Department, Velchev&Co. Law Firm
MARTIN LYCKA, Legal Department, Betfair
MIGLENA DIMITROVA, Partner, MDMI Legal

Moderator & Speaker: ZOLTAN TUNDIK, Editor in Chief, EEGAMING.ORG

15:30 – 16:30 Afternoon Session IV

RESPONSIBLE GAMBLING

- How to effectively spend the funds collected from the contributions of operators for responsible gambling?
- Who should be responsible for the player protection?
- Examples of adopting responsible gambling into strategy.
- Relationship between online gambling and the newlydefined medical condition of "disordered gambling". Does internet gambling cause more gambling problems?

Speakers:

HELMUT KAFKA, Vice-President, EUROMAT
ANTONIO ALEGRIA, Researcher at CEIA - Centre for Studies and Applied
Research of ISEC - Institute of Education and Science, Lisbon University
RUSLANA STEFANOVA, Attorney at Law, Sofia Bar Association
DAN ILIOVICI, Executive Manager, ROMBET
VALENTINA DOBRE, Vice president of ROMSLOT

Moderator: PIETER REMMERS, CEO, Assissa Consultancy

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16:30 - 16:45 Refreshment Break

16:45 - 17:30 Afternoon Session II

SYNERGY BETWEEN LAND-BASED AND ONLINE...

- Convergence between land-based & online challenges & opportunities.
- Factors for consideration when starting up an online business.
- Myths about the impact on land-based casinos by online.
- Integration of online operations with land-based operations.

Speakers:

Dr. ANGELO DALLI, CEO, Bit8

LYDIA BARBARA, Head of Pegasus Gaming Solutions (Microgaming) KONRAD GILL, Head of Interactive Division, Casino Technology Interactive JAMES ILLINGWORTH, Director of European Business Development, GLI

Moderator: MORTEN RONDE, Director of Education & Association Development, IMGL / CEO of DOGA

17:30 - 18:30 Afternoon Session III

DISCUSSION PANEL

Customer experience transformation

A panel dedicated to the customer-centric approach in gaming and how to attract & build strong relationships with customers both land-based and online split on 2 groups and 5 roundtables.

- How to measure & improve the customer satisfaction at your venue?
- Recommendations for effective operations.
- Transforming your casino's customer experience to attract more casual players?
- How will the changes in customer behavior affect your casino?
- How casinos can be appealing to younger generations?

ONLINE

- Measuring & managing Player Lifetime Value.
- Retention & acquisition incentives.
- How to understand the high value customers? VIP customer relationship management approaches.
- Tips for driving loyalty.

Speakers:

MINZE ZWERVER, Casino Consultant, Independent Gaming Solutions NL

ARJAN KORSTJENS, Strategy Director, Quince Amsterdam SEBASTIAN SALAT, Member of the Board, Grup Peralada

Speakers:

DOBROMIR MITEV, CEO, Dench eGaming Solutions JOE COUGHLIN, Co-Founder, London Gaming Company

19:30 EEGS WELCOME COCKTAIL PARTY



WITH THE KIND COOPERATION OF



24 NOVEMBER 2015, Hall Vitosha

8:45 - 9:30 Registration/Continental Breakfast

GLOBAL GAMING WOMEN Networking Breakfast Women on Boards: Beyond Gender to Leadership

In this session female leaders from some of the industry's top companies will share their experience, career challenges and success stories.

- · What is the key to moving from being a manager to being a leader?
- Are female entrepreneurs more optimistic?
- Who is the better decision-maker under stress?

Speakers:

GLOBAL

GAMING

WOMEN

VALENTINA DOBRE, Vice President, ROMSLOT LYDIA BARBARA, Head of Pegasus Gaming Solutions **ELENA SHATEROVA,** International Sales Director, Casino Technology **ELITSA GILL**, CEO, eCasino.bg

Moderator: ROSSI McKEE, Vice President, Casino Technology

9:30 - 10:15 Morning Session I

GAMBLING TOURISM

- Overview of the gambling tourism in the region and strategies for its further development.
- Tourism and entertainment industry: relations and mutual influences.
- · Lessons from Macao: junket business.
- Fundamentals of the gaming tourism positives, approach, construction, development and trends.

Speakers:

CARLOS SIU LAM, Associate Professor & Researcher, Macao Polytechnic Institute

ROSSI McKEE, Vice President, Casino Technology

Dr. MARIA KICHEVA, Vice-Rector, College of Tourism-Blagoevgrad **DIYAN KOSTADINOV**, General Manager, Casino Hrisantema

Moderator: HRVOJE VINCETIC, Managing Director,

Casino Adriatic Opatija

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10:15 - 11:15 Morning Session II

GAMING STARTUP CHALLENGE 2015

Create your business horizon

The first-of-its-kind contest in Bulgaria offers an innovative opportunity for startup companies in the gaming and entertainment industry to present their fresh and original business concepts shaping the next technological trends.

Up to 5 companies will accept the challenge to attract the audience and the jury by presenting their bright ideas in 5 minutes per company.

What to expect:

- * Out-of-the box ideas setting new technology trends
- * Inspiration for making the leap from employee to entrepreneur
- * Innovative business approach
- * Useful business contacts

Participants:

- 1. Content Ocean Todor Todorov
- 2. Velbazd Software LLC Todor Balabanov
- 3. CasinoAdvizer Delyan Keremedchiev

Jury:

Rossi McKee - Vice President of Casino Technology Dr. Angelo Dalli - CEO and Co-Founder, Bit8 Nusha Spirova - Project Manager at Darik Radio Svilen Rangelov - Co-Founder at DRONAMICS Vladislav Vasilev – Start It Smart

Belizar Marinov – Manager Investment Projects at Eleven

11:15 - 11:45 Refreshment Break

11:45 – 12:30 Morning Session III

GAMING EVOLUTION IN A DIGITAL REVOLUTION

- EU Digital Policy & The social gaming perspective.
- Mobile gaming to acquire Gen Y players.
- Social casino gaming continues to thrive. What are the emerging opportunities in this product vertical?
- Factors of lotteries on remaining competitive in an increasingly digital market.
- Multi-channel gaming as a key factor for future success.

Speakers:

DAVID JOHNSON, Commercial Director, NYX KONRAD GILL, Head of Interactive Division, Casino Technology Interactive WOJCIECH SZPIL, CEO, Totalizator Sportowy Sp. z.o.o. BEATA GUZIK, Social Media and Project Coordinator, Altius JONATHAN SWERDLOW, CEO, GamyTech

Moderator: PHILIPPE P. VLAEMMINCK, Chair EU, Lotteries, gambling & sport law, Altius



12:30 – 13:15 Morning Session IV

TREND SETTING IN SPORTS BETTING

- Integration of sports betting into online casino.
- Streamlining the multi-channel sports betting experience.
- Defining the potential of eSports for the development of sports betting businesses?
- Do virtual sports products hold big opportunities? What does the rise in popularity of these products mean for the future of sports betting?
- Sport integrity & the impact of match-fixing as a question of gambling?

Speakers:

ROMAN METODIEV, Project Manager for Sports Betting, Casino Technology Interactive BORISLAV BORISOV, Chief Operating Officer, UltraPlay

CARLOS SILVA, Sales Manager, Vermantia

KHALID ALI, Secretary General, ESSA (Sports Betting Integrity)

PHILIPPE P. VLAEMMINCK, Chair EU, Lotteries, gambling & sport law, Altius

Moderator: MARK McGUINESS, Director, eSportsbet.com

13:15 - 14:00 Morning Session V

THE POKER IN FUTURE

- Insight from mature markets in poker: how to create a sustainable ecosystem?
- Can shared liquidity save the market where poker is facing a considerable decline?
- Benefits of poker gamification.
- Core drives that compel a player and drive continued engagement.

Speakers:

DAVID JOHNSON, Commercial Director, NYX LYDIA BARBARA, Head of Pegasus Gaming Solutions (Microgaming) NICOLAS LEVI, coFounder, RankingHero VINKO DOBROSEVIC, Founder, IGSoft & CEO, PokerKing

Moderator: HRVOJE VINCETIC, Managing Director, Casino Adriatic Opatija

14:00 Closing remarks

And the winner is Gift voucher







CONTINUING EVENTS

ROUNDTABLE OF REGULATORS WITH BULGARIAN STATE COMMISSION ON GAMBLING

(With invitations only)

Topic: Online gambling and administrative cooperation between regulators

Date: MONDAY, 23rd NOVEMBER, 2015 Venue: INTER EXPO CENTER, Hall Rila

Hours: 16:30-18:30

BALKAN ENTERTAINMENT AND GAMING EXPO (BEGE Expo)

Date: 24 – 25 NOVEMBER 2015

Venue: INTER EXPO CENTER, SOFIA, BULGARIA

Hours: 24th November 11:00 - 18:00 / 25th November 10:00 - 18:00

ROUNDTABLE FOR CASINO OPERATORS WITH BULGARIAN STATE COMMISSION ON GAMBLING

(On the floor of BEGE Expo, Meeting Zone)
Date: WEDNESDAY, 25th NOVEMBER, 2015

Hours: 15:00 - 16:30

BEGE Awards 2015 Ceremony

Date: WEDNESDAY, 25th NOVEMBER, 2015

Hours: 12:00 - 12:30

Venue: INTER EXPO CENTER, Expo hall 1, stage next to the entrance